

<b>General information about company</b>	
Scrip code	541304
NSE Symbol	
MSEI Symbol	
ISIN	IN8250Z01019
Name of the company	INDO US BIO-TECH LIMITED
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	07-12-2021
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	07-12-2021
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter-Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes			

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	5	5316537			5316537	73.01	5316537		5316537	73.01
(B)	Public	262	1965051			1965051	26.99	1965051		1965051	26.99
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	267	7281588			7281588	100	7281588		7281588	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				73.01	180014	3.39			5316532
(B)	Public				26.99	40500	2.06			1965007
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100	220514	3.03			7281539

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	1	4794462			4794462	65.84	4794462		4794462	65.84
(d)	Any Other (specify)	4	522075			522075	7.17	522075		522075	7.17
Sub-Total (A) (1)		5	5316537			5316537	73.01	5316537		5316537	73.01
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		5	5316537			5316537	73.01	5316537		5316537	73.01
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(3)	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	210	698039			698039	9.59	698039		698039	9.59
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	18	975014			975014	13.39	975014		975014	13.39
(e)	Any Other (specify)	34	291998			291998	4.01	291998		291998	4.01
Sub-Total (B) (3)		262	1965051			1965051	26.99	1965051		1965051	26.99
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		262	1965051			1965051	26.99	1965051		1965051	26.99
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		267	7281588			7281588	100	7281588		7281588	100
Total (A+B+C)		267	7281588			7281588	100	7281588		7281588	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				65.84	0	0			4794457
(d)				7.17	180014	34.48			522075
Sub-Total (A) (1)				73.01	180014	3.39			5316532
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				73.01	180014	3.39			5316532
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
( 3 )	Non-institutions								
(a(i))				9.59	16500	2.36			698009
(a(ii))				13.39	24000	2.46			975000
(e)				4.01	0	0			291998
Sub-Total (B) (3)				26.99	40500	2.06			1965007
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				26.99	40500	2.06			1965007
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total ( A+B+C2 )				100	220514	3.03			7281539
Total (A+B+C )				100	220514	3.03			7281539

<b>Individuals/Hindu undivided Family</b>		
Searial No.	1	
Name of the Shareholders (I)	MR. JAGDISH AJUDIA	<a href="#">Click here to go back</a>
PAN (II)	ABPPA8643P	Total
No. of fully paid up equity shares held (IV)	4794462	4794462
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	4794462	4794462
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	65.84	65.84
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg:X	4794462	4794462
Class eg:y		
Total	4794462	4794462
Total as a % of Total Voting rights	65.84	65.84
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	65.84	65.84
<b>Number of Locked in shares (XII)</b>		
No. (a)	0	0
As a % of total Shares held (b)	0	0
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	4794457	4794457
<b>Reason for not providing PAN</b>		
Reason for not providing PAN		
Shareholder type	Promoter	

Any Other (specify)					
Serial No.	1	2	3	4	
Category	Director or Director's Relatives	Director or Director's Relatives	Director or Director's Relatives	Other	Click here to go back
Name of the Shareholders (I)	AJUDIA JAGDISH DEVJIBHAI HUF	MALTI JAGDISHBHAI AJUDIA	PRIYANKA JAGDISHBHAI AJUDIA	INDO US AGRISEEDS PRIVATE LIMITED	
PAN (II)	AAJHA4870R	ANEP44249A	CILPA3083Q	AACCI0504L	Total
No. of the Shareholders (I)	1	1	1	1	4
No. of fully paid up equity shares held (IV)	14	192061	150000	180000	522075
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	14	192061	150000	180000	522075
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	2.64	2.06	2.47	7.17
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	14	192061	150000	180000	522075
Class eg:y					
Total	14	192061	150000	180000	522075
Total as a % of Total Voting rights	0	2.64	2.06	2.47	7.17
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0	2.64	2.06	2.47	7.17
Number of Locked in shares (XII)					
No. (a)	14	0	0	180000	180014
As a % of total Shares held (b)	100	0	0	100	34.48
Number of Shares pledged or otherwise encumbered (XIII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	14	192061	150000	180000	522075
Reason for not providing PAN					
Reason for not providing PAN					
Shareholder type	Promoter	Promoter	Promoter	Promoter Group	

Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.						
Serial No.	1	2	3	4	5	
Name of the Shareholders (I)	BHARTIBEN RAJENDRA GANDHI	MADHUBEN DHIRAJLAL GANDHI	NATVARSINH T CHAVDA	PRATIK RAJENDRABHAI GANDHI	VIPUL RAJENDRABHAI GANDHI	<a href="#">Click here to go back</a>
PAN (II)	ACBPG0997P	AOHPG5096B	ATOPC7851L	AKZPG3393B	AKZPG3383R	Total
No. of fully paid up equity shares held (IV)	90000	75000	111000	150000	75000	501000
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	90000	75000	111000	150000	75000	501000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.24	1.03	1.52	2.06	1.03	6.88
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	90000	75000	111000	150000	75000	501000
Class eg:y						
Total	90000	75000	111000	150000	75000	501000
Total as a % of Total Voting rights	1.24	1.03	1.52	2.06	1.03	6.88
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.24	1.03	1.52	2.06	1.03	6.88
Number of Locked in shares (XII)						
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	90000	75000	111000	150000	75000	501000
Reason for not providing PAN						
Reason for not providing PAN						

Any Other (specify)						
Serial No.	1	2	3	4	5	
Category	Bodies Corporate	Clearing Members	HUF	Others	Non-Resident Indian (NRI)	
Category / More than 1 percentage	Category	Category	Category	More than 1 percentage of shareholding	Category	
Name of the Shareholders (I)				GANDHI RAJENDRA DHIRAJLAL		<a href="#">Click here to go back</a>
PAN (II)				AAAHG9285P		Total
No. of the Shareholders (I)	4	6	15	1	9	34
No. of fully paid up equity shares held (IV)	132000	23498	120000	75000	16500	291998
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	132000	23498	120000	75000	16500	291998
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.81	0.32	1.65	1.03	0.23	4.01
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	132000	23498	120000	75000	16500	291998
Class eg:y						
Total	132000	23498	120000	75000	16500	291998
Total as a % of Total Voting rights	1.81	0.32	1.65	1.03	0.23	4.01
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.81	0.32	1.65	1.03	0.23	4.01
Number of Locked in shares (XII)						
No. (a)	0	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	132000	23498	120000	75000	16500	291998
Reason for not providing PAN						
Reason for not providing PAN						

**significant beneficial owners**

of the SBO					Details of the registered owner					Details of holding/ exercise of right of the reporting company, whether direct o			
Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:			
										Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control
SHKUMAR BHAI YA	ABPPA8643P		India		JAGDISH DEVJIBHAI AJUDIA HUF	AAJHA4870R		India		65.84	65.84	65.84	No
<b>Total:</b>										<b>65.84</b>	<b>65.84</b>	<b>65.84</b>	